

Application on Plain Paper for– NON ASBA

An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque/ demand draft payable at Nainital, net of bank and postal charges payable at par and the Investor should send the same by registered post directly to the Bank. For details of the mode of payment, see “Modes of Payment” on page 100 of the Letter of Offer. Applications on plain paper from any address outside India will not be accepted. The envelope should be superscribed “**The Nainital Bank Limited - A/c NBL Rights Offer - 2023**” and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with our Bank or the Depositories and must reach the office of the Bank at its Head Office by Registered Post on or before the Issue Closing Date and should contain the following particulars:

1	Name of the Issuer	THE NAINITAL BANK LIMITED
2	Name and Indian address of the Eligible Shareholder including joint holders;	Name of the Sole/First Joint Applicant: Address : Phone (with STD code)/ Mobile: Email address: Name of Second Joint Applicant: Name of Third Joint Applicant:
3	Registered Folio Number/ DP and Client ID No./CAF No;	
4	Number of Equity Shares held as on Record Date (For Non-ASBA Investor only);	<input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident
5	Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form (For Non-ASBA Investor only);	
6	Allotment option preferred - physical or dematerialised form (For Non-ASBA Investor only);	
7	Number of Rights Equity Shares entitled to;	
8	Number of Rights Equity Shares applied for within the Rights Entitlement(A);	
9	<i>Number of additional Rights Equity Shares applied for, if any(B) ;</i>	

		Third Joint Account Holder											
15	If the payment is made by a draft purchased from NRE or FCNR or NRO Account, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE or FCNR or NRO Account;												
16	Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Bank or the Depositories);	Sole/First Joint Account Holder											
		Second Joint Account Holder											
		Third Joint Account Holder											
17	Any approval obtained from the RBI where the Application will result in increase in shareholding of the Applicant in excess of 5% of the post-Issue paid-up Equity Share capital of our Bank; and												
18	Additionally, all such Applicants are deemed to have accepted the following:												

I/ We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except in an offshore transaction in compliance with Regulation S under the Securities Act ("Regulation S") or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered in offshore transactions outside the United States in compliance with Regulation S and in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) ("QIBs") in transactions exempt from the registration requirements of the Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States, except in each case to persons in the United States who are QIBs. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I am/ we (a)(i) not in the United States or (ii) a QIB in the United States and (b) in each case understand that neither us, nor the Registrar, the Lead Managers or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of us have reason to believe is in the United States (other than QIBs) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which I/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

I/ We acknowledge that we, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.”

Sole/First Joint Applicant

Second Joint Applicant

Third Joint Applicant

Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilise the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Shareholder violates such requirements, he/ she shall face the risk of rejection of both the applications. Our Bank shall refund such application amount to the Eligible Shareholder without any interest thereon. In cases where multiple CAFs are submitted, including cases where an investor submits CAFs along with a plain paper application, such applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Bank and the Registrar not having any liability to the Investor. The plain paper application format will be available on the website of the Registrar to the Issue at <https://rights.kfintech.com/>